



Associated Merchant Name:
Merchant Email:

**SOFTWARE ADDENDUM**

**SOFTWARE OPTIONS**

**Authorize.Net**

<input type="checkbox"/> Authorize Net (Retail)	<input type="checkbox"/> Authorize Net (Moto)	Supplied by Sales Partner? <input type="checkbox"/> Yes <input type="checkbox"/> No
Value Added Services: (additional gateway fees apply) <input type="checkbox"/> Fraud Suite <input type="checkbox"/> Automatic Recurring Billing <input type="checkbox"/> Customer Info Manager		*If not supplied by sales partner, a gateway fee must be listed on the schedule of fees.

**PC Charge**

<input type="checkbox"/> PC Charge ( <input type="checkbox"/> 5.8 <input type="checkbox"/> 5.9 <input type="checkbox"/> 5.10 )	<b>Payflow Pro</b>
<input type="checkbox"/> PC Charge Server	<input type="checkbox"/> Payflow Pro Please include credit card authorization for \$99 setup fee for new accounts

**Aloha**

<input type="checkbox"/> Aloha (Visanet / TSYS Only)* Version # _____	<b>Digital Dining</b>
	<input type="checkbox"/> Digital Dining (Visanet / TSYS Only)* Version # _____

**Other**

<input type="checkbox"/> Other Software Name _____ Version # _____	<b>QUICKBOOKS</b>
<input type="checkbox"/> compatible w/ Global East Platform	Operating System: <input type="checkbox"/> Windows XP <input type="checkbox"/> Windows Vista <input type="checkbox"/> Windows 7 <input type="checkbox"/> Windows 8
<input type="checkbox"/> compatible w/ Visanet / TSYS Platform* <small>*No Debit available on Visanet / TSYS</small>	Quickbooks Options: <input type="checkbox"/> Placement <input type="checkbox"/> Purchase <input type="checkbox"/> Existing* ver. _____ <small>*(Indicate QB existing version)</small>
	Processing Options: <input type="checkbox"/> Process via Terminal (Non-Integrated Solution) <input type="checkbox"/> Total Processing in Quickbooks (Integrated Solution)
	Market Type: <input type="checkbox"/> Retail <input type="checkbox"/> Moto <input type="checkbox"/> Internet

**ADDITIONAL OPTIONS**

Operating System: Windows ver. _____ Mac OS ver. _____	<b>Purchase Quickbooks (Credit Card Authorization):</b>
Platform: <input type="checkbox"/> East <input type="checkbox"/> Visanet / TSYS	Card Type: <input type="checkbox"/> Visa <input type="checkbox"/> Mastercard <input type="checkbox"/> AMEX <input type="checkbox"/> Discover
	Credit Card Number: _____
	Credit Expiration Date: Month: _____ Year: _____
	Merchant Signature: _____

**CARDHOLDER DATA STORAGE**

PCI DSS and card association rules prohibit storage of track data under any circumstances. If you or your POS system transmits, stores or receives full cardholder data, then the POS hardware/software must be PA DSS compliant and you (merchant) must validate PCI DSS compliance (section 2 below). If you use a payment gateway, they must be PCI Compliant. For more information, or assistance, please visit our site, [www.compliancefacts.com](http://www.compliancefacts.com).

- Have you ever experienced an account data compromise? Yes No If yes, when \_\_\_\_\_
- Have you validated PCI DSS (Payment Card Industry Data Security Standard) compliance? Yes No  
(validation consists of merchant completing the appropriate Self Assessment Questionnaire (SAQ) , or engaging a Qualified Security Assessor (QSA) who will facilitate completion of a Report on Compliance (ROC) and it's submission.)  
If yes, please complete the following, if no, you can move to question 3:
  - Date of compliance, Report on Compliance "ROC" or Self Assessment Questionnaire "SAQ"? \_\_\_\_\_
  - What is the name of your Qualified Security Assessor "QSA" \_\_\_\_\_  
or Self Assessment Questionnaire (circle one "SAQ") A, B, C, or D
  - Date of last scan \_\_\_\_\_ Approved Scanning Vendor's Name: \_\_\_\_\_
- Are you using (a) a point of sale terminal provided by us, or (b) a physical point of sale terminal that you own (i.e. a standalone terminal, which you use to process your credit/debit card transactions), or (c) our touch tone capture service to call in transactions using our automated phone system? Yes No (If yes, you can skip questions 4 and 5, if no please complete questions 4 and 5.)
- After initial authorization and settlement, do you or your Service Provider receive, transmit, or store the Full Cardholder Number "FCN", electronically? Yes No
  - If yes, where is it stored? Merchant Location Only Primary Service Provider Both Other Service Provider All Apply
  - What Service Provider / Software Developer did you purchase your POS application / device from? \_\_\_\_\_
  - What is the name of the software /system? \_\_\_\_\_ What is the version number? \_\_\_\_\_
- Do your transactions process through any other Service Provider (ie web hosting, gateways, corporate office) Yes No  
If yes, what is the name of the other Service Provider? \_\_\_\_\_

**COMMENTS**